SUPIMA® WORLD'S FINEST COTTONS

AMERICAN GROWN | SUPERIOR | RARE | AUTHENTIC

APRIL 2024



VOLUME 2, ISSUE 3

US PIMA MARKETING STATISTICS

Far East US Pima Grade 2 Quotation

VIA COTTON OUTLOOK

\$1.90 USD / LBS

Production Estimate

USDA - NASS 307,000 Bales April 11, 2024

Exports

Registered Export Sales 294,600 Bales

Current Export Shipments 232,600 Bales

Top 5 Importers

China India Vietnam Pakistan Thailand

STAY CONNECTED





For Subscriptions and Comments Contact: info@supima.com

THE FIRST DECADE SuPima Association of America





Dr. Walker E. Bryan
Dr. Robert H. Peebles
HEROES OF THE REBIRTH OF THE LONG-STAPLE COTTON INDUSTRY

n its ongoing series commemorating 70 years of the world's finest cottons, Supima delves into its rich history and enduring legacy.

It all started on a warm July afternoon in 1954, when several long staple cotton producers met in the offices of the Arizona Cotton Growers Association in Phoenix, Arizona. This forward-thinking group launched a hard hitting program based on three points: **Quality, Price and Promotion**.

1954 was a transformative year for the American Pima cotton industry. The Association's office was formed in El Paso, Texas and the SuPima Association of America was organized to apply a business-like approach to the American Pima cotton industry programs and to promote and protect the identity of American Pima cotton known as SuPima®. The SuPima Association was instrumental in the stabilization of the American Pima cotton industry during these first years of operation and helped establish basis for consumption of Extra-Long Staple cotton through licensing large textile manufacturers to use the Supima trademark in their labels and advertising. In addition, the Association lobbied for import quotas and segmentation of foreign cotton imports.

The development of the Pima S-1 variety placed the domestic fine cotton industry in a place where the quality and price competed against the foreign imports

and synthetics. The introduction of the Pima S-1 variety developed by Dr. Walker E. Bryan at the University of Arizona Experimental Farm in Tucson and standardized by Dr. Robert H. Peebles in 1952 combined with the formation of the SuPima Association was the foundation for expansion of the domestic production into the world's largest supplier of Extra-Long Staple cotton today. A quality product with an authentic and protected identity. In 1956 the industry reached a point where for the first time since its start in 1912, domestic textile mills consumed more Pima cotton than imported Egyptian cotton. Pima S-2 was released in 1962 by the USDA American Pima Breeding program at the University of Arizona Cotton Research Center.

In 1955 SuPima opened an office in New York City that kicked off a quality appeal advertising campaign and turned out a steady stream of publicity releases to trade and consumer publications, all financed by the \$3/bale assessment which 97% of all cotton producers of Extra-Long Staple cotton pitched in that year. As quoted by J. Clyde Wilson, President of Supima in 1957, "It is our firm conviction that the only sure road to lasting success and a prosperous industry is a continuing organized program with equal emphasis on the importance of high quality, competitive price and strong promotion."

Seventy years later we are still Supima strong!





Campaigning Supima Then and Now

Since the inception of the organization in 1954, Supima's use of visualization through marketing campaigns to create and differentiate the identity of American Pima Cotton is as relevant now as it was then.

Above (left) is a 1955 "Just Launched" ad for Women's Wear Daily that was part of SuPima's first merchandising campaign followed by SUPIMA's most recent 2024 $AQRe^{TM}$ Project advertisement.

SUPIMA

WORLD'S FINEST COTTONS

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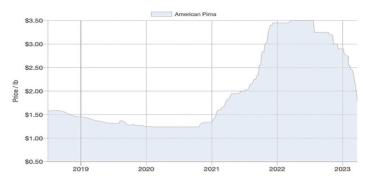
Monthly Update

Registered net sales through April 25 are 294,600 bales. Total shipments through April 25th totaled 232,600 bales.

The top five leading importers for the 2023/24 crop year are led by China with purchases of 103,600 bales. India, Vietnam, Pakistan, and Thailand out the top five with purchases of 89,200 bales, 27,200 bales, 17,600 bales, and 12,800 bales respectively. These five nations account for 85.0% of all the export-based purchases of American Pima made to date this year.

Current American Pima Grade 2 Far East Quotation stands at \$1.90/lbs.

6-YEAR AMERICAN PIMA QUOTATION HISTORY



IMPORTANT WEB LINKS FOR AMERICAN PIMA CROP INFORMATION

USDA - AMS Pima Spot Price (Daily): http://bit.ly/AMSPimaDailySpot

USDA - AMS Cotton Reports: http://bit.ly/AMSCottonReports

USDA - NASS U.S. Production Estimates (Monthly): http://bit.ly/NASSCropProduction

USDA - FAS Export Sales Report (Weekly): http://bit.ly/FASWeeklyExportSales

Classing Reports: By Office: http://bit.ly/AMSPimaClassingOffice By State: http://bit.ly/AMSPimaClassingState

U.S. ELS Competitiveness Payment Report (Weekly):

http://bit.ly/FSAELSCPPReport